

## Brianna Clifford, Director of Operations and Business Development, Pinnacle Equity Solutions

Brianna Clifford is the Director of Operations and Business Development specifically for the Membership and Certification programs at Pinnacle Equity Solutions. Prior to joining Pinnacle, Brianna worked for the past seven years at Fidelity investments, a leading provider of investment management, retirement planning, portfolio guidance, and brokerage services. She held various sales and retirement planning positions in their institutional and private wealth management groups, specializing in small business 401(k)

distribution for plans between \$1-10M as well as financial planning tools and services for individuals and their families.